



SECURITIES TRANSFER INFORMATION NOTRE DAME PARISH

Trust Company Name: Wintrust Private Trust Company
3256 Ridge Road
Lansing, IL 60438
Attention: Stock Received for Notre Dame Parish

DTC Stock Deliveries: DTC Participant: 901
Internal Account: 207681
For further Credit to Notre Dame Parish
Account: 72-0020-01-5

Mutual Fund Deliveries: Contact Kay Stevens – kstevensi@wintrustwealth.com
815-462-5510
Must have current statement from custodian showing
shares, cost, and acquisition dates to process any
mutual fund transfers.

- Please give this information to your broker or investment company and authorize them to transfer the appropriate securities.
- Please advise Colleen Barrett and Wintrust Private Trust Company two days prior to delivery of assets.
- If you have any questions, please contact:

Linda Catt at Wintrust
708-418-2118
lcatt@wintrustwealth.com

Colleen Barrett at Notre Dame Parish
630-601-1758
cbarrett@notredameparish.org

Sharon Thomas at Wintrust
sthomas@wintrustwealth.com

Thank you for your investment in Notre Dame Parish!